



# The Atchison, Topeka and Santa Fe Railway Company

80 East Jackson Boulevard  
Chicago, Illinois 60604

December 13, 1988

No. 8-350A011

INTERSTATE COMMERCE COMMISSION

Date DEC 14 1988

Mr. James H. Bayne  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

DEC 15 1988 10-15 AM  
RECORDATION NO. 7050-6 Filed 1425

Fee \$ 13.00  
ICC Washington, D.C.

Re: The Atchison, Topeka and Santa Fe Railway Company,  
Equipment Trust, Series H, Dated May 1, 1973

Dear Secretary:

Enclosed herewith please find an original, one counterpart and five additional copies of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is the Termination Agreement, dated as of May 1, 1988, relating to The Atchison, Topeka and Santa Fe Railway Company Equipment Trust Agreement, Series H, dated as of May 1, 1988, as supplemented.

That Equipment Trust is the primary document to which this agreement is connected and is recorded under Recordation No. 7050.

The names and addresses of the parties to this document are:

The Company, as Lessee:

The Atchison, Topeka and Santa Fe Railway Company  
80 East Jackson Boulevard  
Chicago, IL 60604

The Trustee:

Harris Trust and Savings Bank  
111 West Monroe Street  
Chicago, IL 60690

The equipment covered by Equipment Trust Agreement, Series H, is described on the Bill of Sale attached hereto as Attachment 1.

A check in the amount of \$13 is also enclosed in payment of the Commission's prescribed recordation fee. Please return the original and the four copies not needed by the Commission for recordation to me, which I would like to have returned bearing the recordation information.

0514w

*Counterpart -  
Cedoke Rice*

DEC 15 11 10 AM '88  
100 JH 100  
100 JH 100

BILL OF SALE

The HARRIS TRUST AND SAVINGS BANK, an Illinois corporation (herein called the "Trustee"), as the Trustee under The Atchison, Topeka and Santa Fe Railway Company Equipment Trust Agreement, Series H, dated as of May 1, 1973 (the "Trust Agreement") is, as Trustee under the Trust Agreement, the legal owner and holder of all right, title and interest in and to the railroad equipment described on Schedule A hereto ("Trust Equipment"); subject, however, to the provision of the Trust Agreement that all right, title and interest in and to the Equipment shall pass to The Atchison, Topeka and Santa Fe Railway Company (the "Company") upon the Company's payment of payments due by the Company under the Trust Agreement and the Company's performance of all of its covenants and conditions therein contained. As the Company has made all payments and performed all covenants and conditions required in the Trust Agreement, the Trustee, in consideration of the sum of one dollar (\$1.00) and other good and valuable consideration, does hereby grant, bargain, sell, transfer and set over unto the Company, its successors and assigns, the Trust Equipment as described on Schedule A hereto, AS IS AND WHERE IS.


TO HAVE AND TO HOLD all and singular the above-described units of Trust Equipment to the Company, its successors and assigns for its and their own use and behoof forever.

And the Trustee hereby warrants to the Company, its successors and assigns, that as of the date hereof the Trustee, as Trustee under the Trust Agreement, has legal title to the above-described units of Trust Equipment and that title thereto is free and clear of all liens, claims and encumbrances created by any act, default or omission of Trustee, except only the rights of the Company under the Trust Agreement.

IN WITNESS WHEREOF, the Trustee has caused this instrument to be executed in its name and as Trustee under the Trust Agreement by its officers in its name and as Trustee under the Trust Agreement by its officers thereunto duly authorized and its corporate seal to be hereunto affixed as of this 1st day of May, 1988.

ATTEST

THE HARRIS TRUST AND SAVINGS BANK  
as Trustee

  
Assistant Secretary  
Vice President

EQUIPMENT TRUST, SERIES H,  
Dated May 1, 1973

SCHEDULE A  
to  
Bill of Sale  
Dated May 1, 1988

<u>Quantity</u>	<u>Type</u>	<u>Original Road No.</u>	<u>Present Road No.</u>
1000	4600 cu. ft. capacity Trough Hatch Covered Hopper Cars with roller bearing trucks; ACF Industries, Incorporated, Builder	313800 to 314523 314524 314525 to 314799	Same  178215 Same
5	4180 cu. ft. capacity Covered Hopper Cars with roller bearing trucks (Class Ga-194); General American Transportation Corpor- ation, Builder	310575 to 310579	Same
4	100-ton Triple Cross Hopper Cars with roller bearing trucks; (Class Ga-189); Santa Fe Rail Equipment Company, Builder	179075 to 179078	Same
11	89'4" 70-ton Flat Cars for Trailer or Container Service, with roller bearing trucks (Class Ft-91); Bethlehem Steel Corporation, Builder	295264 to 295274	Same
8	Enclosed Tri-Level Auto Racks (TL-10), Thrall Car Manufactur- ing Company, Builder	1895 to 1902	Same
1	Enclosed Tri-Level Auto Rack (TL-11), Thrall Car Manufactur- ing Company, Builder	2020	Same
5	Enclosed Tri-Level Auto Racks (TL-12), Thrall Car Manufactur- ing Company, Builder	2124 to 2128	Same
7	52' 6" 100-Ton, Solid Bottom, 4' Side Gondola Cars; Pittsburgh and Lake Erie Railroad; Builder	68062 to 68068	Same
1,041	Total Units		

EQUIPMENT TRUST, SERIES H,  
DATED MAY 1, 1973 INVESTMENT STATE COMMERCE COMMISSION

Termination and Release **DEC 15 1988 10-15 AM**

RECORDATION NO. 10.50-63 Page 1425

This AGREEMENT is made and entered into as of this 1st day of May, 1988, by and between THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY (the "Company") and the HARRIS TRUST AND SAVINGS BANK, as Trustee under The Atchison, Topeka and Santa Fe Railway Company Equipment Trust Agreement, Series H, dated as of May 1, 1973, as supplemented (the "Trust Agreement").

WITNESSETH

WHEREAS, the Company, by the payment for its account on or about May 1, 1988, together with all prior payments made under the Trust Agreement, has made, or caused to be made for its account, all payments due or to become due from the Company under the Trust Agreement and has performed and satisfied all of the covenants, conditions and obligations on its part to be paid, performed and satisfied under the Trust Agreement; and

WHEREAS, the Trustee has paid to the Company or for the account of the Company all amounts to be paid by the Trustee to the Company under the Trust Agreement, except moneys held by the Trustee for payment of the principal amount of and dividends on Trust Certificates remaining unclaimed; and

WHEREAS, pursuant to Section 4.5 of the Trust Agreement, the title to the Trust Equipment under the Trust Agreement passes to and vests in, and has passed to and vested in, the Company upon the Company's full payment, performance and satisfaction as aforesaid and without further transfer or act by the Trustee, the

Company or any other party; provided, however, that the Trustee shall execute for record in public offices, at the expense of the Company, such instrument or instruments in writing as reasonably shall be requested by the Company in order to make clear upon the public records the Company's title to all of the Trust Equipment; and

WHEREAS, in order to facilitate the sale or other disposition of the Trust Equipment which has been released by the Trustee pursuant to Section 4.9 of the Trust Agreement, the Trustee will execute for record in public offices, at the expense of the Company, such instrument or instruments in writing as reasonably shall be requested by the Company in order to make clear the Company's title upon the public records to the Trust Equipment so released; and

WHEREAS, all amounts due and all certificates and other instruments required to be paid and submitted by the Company pursuant to Section 4.7 and Section 4.9 of the Trust Agreement have been so paid and submitted as therein required; and

WHEREAS, the Company hereby makes its Request that the Trustee execute such instrument or instruments as aforesaid, including one or more bills of sale for the Trust Equipment; and the Company and the Trustee also wish to confirm, document and evidence the termination of the Trust Agreement and to release the Trust Equipment from, and to make the Company's title thereto clear upon, the public record.

NOW THEREFORE, the parties hereto do as follows:

1. The Trustee confirms and agrees that the Company has

made or caused to be made, all payments and has performed and satisfied any and all covenants, conditions and obligations on the part of the Company to be paid, performed or satisfied under the Trust Agreement.

2. The Trustee hereby represents and warrants that the Trustee has paid to the Company or for the account of the Company all amounts to be paid by the Trustee to the Company pursuant to the Trust Agreement, except moneys held by the Trustee under Section 4.5 for payment of the principal amount of, and dividends on, Trust Certificates remaining unclaimed. The Company hereby acknowledges payment of the amount paid to it or for its account.

3. The Trustee hereby agrees to promptly notify the Company when all moneys held by it under Section 4.5 for payment of the principal amount of, and dividends on, Trust Certificates remaining unclaimed have been fully paid to the holders thereof, and also to notify the Company on or immediately after May 1, 1994 of the amount, if any, of the same still held by the Trustee under that Section 4.5 and to pay the same over to the Company in accordance with the provisions of that Section.

4. The Company and Trustee confirm and agree that the Trust Agreement did terminate as of May 1, 1988 except as to such terms and provisions thereof for which continuation after May 1, 1988 is necessary to give effect thereto.

5. The Trustee by execution and delivery of the attached Bill of Sale, including Schedule A appended thereto, both being hereby requested by the Company, does evidence as of May 1, 1988, the transfer of all title to all of the Trust Equipment

under the Trust Agreement to the Company in accordance with the terms thereof.

5. The Trustee and the Company hereby agree that the security interest filed on the public record with the Interstate Commerce Commission under 49 U.S.C. § 11303 (formerly Section 20c of the Interstate Commerce Act) in favor of the Trustee as Trustee under the Trust Agreement should be released, terminated and fully discharged of record, and that any and all other filings and recordings evidencing or imposing any lien, encumbrance or security interest in favor of the Trustee as aforesaid should be also released, terminated and fully discharged.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed by their respective officers thereunto duly authorized and their respective corporate seals to be hereunto affixed as of the date first above written.

ATTEST

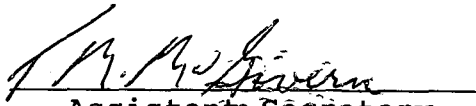
THE HARRIS TRUST AND SAVINGS BANK  
as Trustee

  
Assistant Secretary

  
Vice President

ATTEST

THE ATCHISON, TOPEKA AND SANTA FE  
RAILWAY COMPANY

  
Assistant Secretary

By   
President

BILL OF SALE

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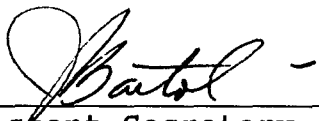
TO HAVE AND TO HOLD all and singular the above-described units of Trust Equipment to the Company, its successors and assigns for its and their own use and behoof forever.


And the Trustee hereby warrants to the Company, its successors and assigns, that as of the date hereof the Trustee, as Trustee under the Trust Agreement, has legal title to the above-described units of Trust Equipment and that title thereto is free and clear of all liens, claims and encumbrances created by any act, default or omission of Trustee, except only the rights of the Company under the Trust Agreement.

IN WITNESS WHEREOF, the Trustee has caused this instrument to be executed in its name and as Trustee under the Trust Agreement by its officers in its name and as Trustee under the Trust Agreement by its officers thereunto duly authorized and its corporate seal to be hereunto affixed as of this 1st day of May, 1988.

ATTEST

THE HARRIS TRUST AND SAVINGS BANK  
as Trustee

  
Assistant Secretary

  
Vice President